



SJC Marketing Update Airport Commission Meeting >> Feb. 14, 2022

Active Campaigns

Targeted Display & Search Advertising

Santa Cruz Warriors Sponsorship Mix 106.5 & 94.5 FM Olympic Sponsorship

Marketing Support for Resumed Air Service

Engagement with Community/Business Groups

Partnerships with DMOs

Targeted Campaign - Outbound





Your Profile - Login SUBSCRIBE



Home + Style + Shopping

This Durable Laptop Backpack Will Protect Your Tech During **Travel**

BY MADELINE DIAMOND

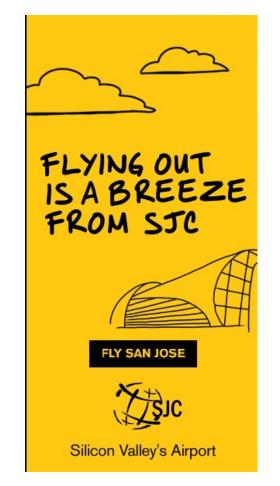
Each product we feature has been independently selected and reviewed by our editorial team. If you make a purchase using the links included, we may earn commission.











Targeted Campaign - Inbound







| TRAVEL |

Visit the real-life forests that inspired these famous books

TRIPS LODGES DESTINATIONS ▼ TRIP TYPE ▼
TRIP TYPE ▼

Subscribe & Q MENU *

Targeted Campaign - Search

Ad · www.flysanjose.com/ ▼ (408) 392-3600

When You Need to Fly, Fly SJC - Flying To The Bay Area

With Shorter Lines And Fewer Cancellations, You Can Enjoy More Time To and From The Bay. Land Just Minutes From Wherever You Need To Be Throughout The Bay Area. Silicon Valley Location. Convenient Parking. Commitment to Safety. Nonstop Destinations.

Flight Timetables · Services & Amenities · Flight Status

Searches related to flights to the bay area

Ad · https://www.flysanjose.com/ ▼ (408) 392-3600

Flights From SJC to Hawaii - When You Need to Fly, Fly SJC

If You're Ready To **Fly**, **Fly SJC**. More Safety & Sanitation Measures Give You Peace Of Mind. With Shorter Lines And Fewer Cancellations, You Can Enjoy More Time To and From The Bay. Nonstop Destinations. Convenient Parking. Commitment to Safety.

Flight Status · Services & Amenities · Flight Timetables

Searches related to flights from san jose to hawaii

Targeted Campaign - Results

CY2021

→ 30M+ Impressions

→ Click-Through Rate 205% of Campaign Goal

Partnership Marketing — Santa Cruz Warriors

If you're having trouble reading this message, click here.



WARRIORS AT WOLVES

Valentine's Day Hoops! The Santa Cruz Warriors (6-10) take on the Iowa Wolves (8-6) to finish off their road trip. Tune-in tonight at 5pm PST on NBC Sports Bay Area Plus!

Tune-in @5pm

UPCOMING GAMES

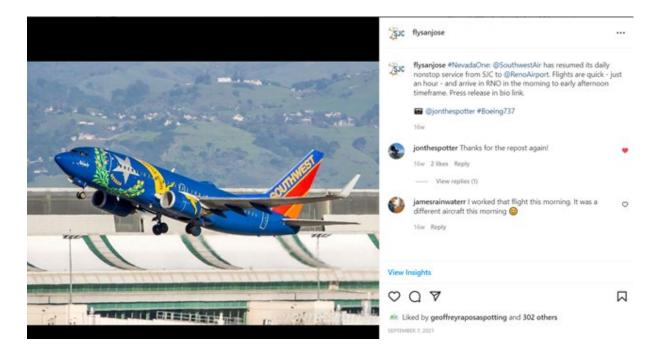
ticketmaster

Marketing Support for Nonstop Route Resumptions

$ATL \rightarrow ORD \rightarrow JFK \rightarrow MSP \rightarrow BOS \rightarrow RNO$







Marketing Support for Nonstop Route Resumptions

 $ATL \rightarrow ORD \rightarrow JFK \rightarrow MSP \rightarrow BOS \rightarrow RNO$

\$10,827

Cost to Airport



\$383,083

Value to Airlines



PROJECT PLAN

01. Consumer Research

02. Analysis of Current Brand

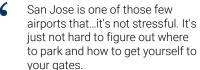
03. New Brand Strategy + Identity

CONSUMER RESEARCH

OUR RESEARCH

WE RAN MULTIPLE STUDIES TO UNDERSTAND TRAVELER AND KEY STAKEHOLDER **SENTIMENTS**

WE TALKED TO KEY STAKEHOLDERS



"I have people ask me all the time like I'm coming to the office in San Jose what airport should I fly into, San Francisco?... they don't even know about the airport"

- GBTA Stakeholder

- SJC Internal Stakeholder

WE MEDIATED TRAVELER DISCUSSION BOARDS

THE ROLE OF AIRPORT IN TRAVEL

66 I'm kind of airport-indifferent. I view the airport as a necessary evil in my travel, not as an interesting element.

Inbound Leisure Traveler

IDEAL AIRPORT EXPERIENCE

worry-free calm happy paced relaxed stress blissful safe protected aware comfortable confident home

WE CONDUCTED TRAVELER SURVEYS

TOP AIRPORT CHOICE DRIVERS

- Flight time availability/flight schedules
- Flight availability to destination of choice
- Availability of nonstop flight options
- Ease of transportation to/from airport

AIRPORT USAGE AND PREFERENCE

SJC	SF0	OAK
26%	56%	30%
have flown through	have flown through	have flown through
SJC in past 3 years	SFO in past 3 years	OAK in past 3 years
16%	40%	12%
prefer SJC	prefer SFO	prefer OAK



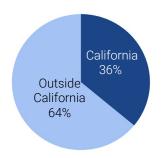
WHO WE TALKED TO

TRAVELERS

SURVEY 1

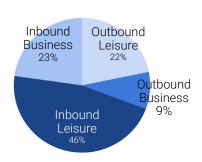


US STATES



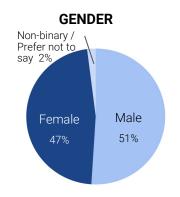


TRAVELER TYPE



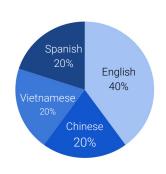
SURVEY 2







PRIMARY LANGUAGE





HOUSEHOLD INCOME



STAKEHOLDERS

INTERNAL



Director of the Airport
Asst. Director of the Airport
Deputy Directors (4)

EXTERNAL



Office Economic Development
Office of the City Manager (4)
Councilmember for 3rd District



Silicon Valley Leadership Group



Business Travel Planner Association



ANALYSIS OF CURRENT BRAND

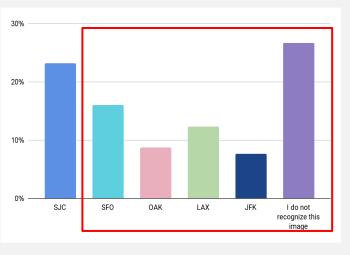
WHAT WE DISCOVERED

SJC'S CURRENT BRANDING
IS GENERALLY WELL
RECEIVED, BUT DOESN'T
DIFFERENTIATE IT FROM
COMPETITORS

SJC LOGO IS FALSELY ATTRIBUTED OR UNKNOWN



80% of travelers who have flown through SJC either do not recognize the globe logo or associate it with another airport.



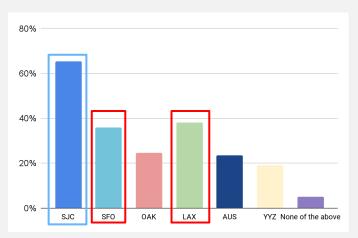
Q: Which, if any, of the following do you associate with the image below: (GLOBE), N = 555,

Source: Traveler Survey Results

SJC IS NOT SINGULARLY CONSIDERED SILICON VALLEY'S AIRPORT

65% of travelers who had flown through SJC associated "Silicon Valley's Airport" with SJC, but ...

... **35%** and **38%** associated the moniker with SFO and LAX, respectively



Q: Which, if any, of the following do you associate with the phrase "Silicon Valley's Airport" Select all that apply. N=555 **Source**: Traveler Survey Results

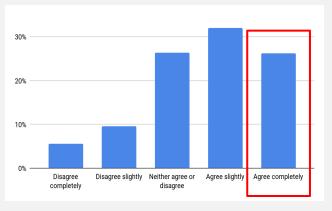
THE IMPLICATION

THE SJC BRAND NEEDS TO
WORK HARDER TO
DIFFERENTIATE THE
AIRPORT AND EFFECTIVELY
REPRESENT THE BAY AREA

TRAVELERS ALSO DON'T ASSOCIATE CURRENT LOGO WITH THE BAY AREA



Only **26%**of travelers
completely agree
SJC's logo represents
California Bay area



Q: Please see below for the current logo of Norman Y. Mineta San Jose International Airport. Please rate the airport logo on the following aspects: [Represents the greater Bay area well] **Source**: Traveler Survey Findings.

BRAND STRATEGY AND IDENTITY

OUR POSITIONING STATEMENT

WHAT WE WANT THE SJC BRAND TO REPRESENT

For travelers flying in and out of California's Bay Area

who want a reliably smooth airport experience, SJC

provides hassle-free, global connections.

Fueled by Silicon Valley's culture of innovation, SJC is

the Bay Area's quickest, easiest and most

dependable airport due to its medium size, simple

layout and inland location.

COMPONENTS OF A POSITIONING STATEMENT

- Target Audience
 WHO you primarily serve
- Need State
 WHAT need you fill or challenge you help overcome
- Consumer Benefit
 WHAT end outcome or experience you offer
- Product/Service Description
 The WAY you offer the consumer benefit
- Competitive Advantage

 How this is DIFFERENT from what already exists
- Unique Differentiator(s)
 HOW you're able to deliver something different

Next Steps

- → Reimagine the Airport's Brand Identity System *Underway*
- → Creative Campaign Concepting
- → Media Strategy
- → Repeated Market Research